Application form

Conversion of shares under Sectra AB's (publ) convertible loan KV 30 B 2018/2022

Note: This application form may only be used if your convertibles are in a securities account. If your convertibles are in custody in a deposit account with a bank or securities trader, contact your bank or securities trader for conversion.

This application form must be received by SEB Emissioner not later than January 14, 2022, at 5:00 p.m. Incomplete or incorrectly completed application forms will not be processed. This form may not be used to submit messages to the recipient.

Application forms are to be submitted by e-mail to:
emissioner@seb.se
or by mail to:
SEB Emissioner AB03
SE-106 40 Stockholm

Holders of Sectra AB's 2018/2021 convertibles are entitled to convert their holdings into Class B shares. Conversion to shares is permitted between January 10-14, 2022.

Application for conversion

The current conversion price is SEK 73.50. This price was recalculated in accordance with Section 8, paragraph G of the Terms and Conditions for Sectra AB's Convertibles due to Sectra's share redemption program that was implemented in November 2021. This recalculation will ensure that the financial compensation to the holders of convertibles in relation to the shareholders is reasonable. The final conversion price was determined in November 2021.

I hereby wish to utilize a nominal amount of SEK ..... of my convertible debenture KV 30 B for conversion to Class B shares in Sectra AB (publ).

Securities account where the convertible debenture is registered:

0	0	0									

Information concerning the holder

Personal identity number/Corporate registration number	***Please print clearly.***
Surname/Business name	First name
Mailing address (street, P.O. box, etc.)	Tel:
Postal code	City
City and date	**Signature of holder (other authorized signatory, where applicable)**

To be completed by bank office

Intermediary bank office	**Executing officer, tel.**