

Application form

Conversion of shares under Sectra AB's (publ) convertible loan KV 28 B 2016/2019

Note: This application form may only be used if your convertibles are in a securities account. If your convertibles are in custody in a deposit account with a bank or securities trader, contact your bank or securities trader for conversion.

This application form must be received by SEB Emissioner not later than December 13 at 5:00 p.m. Swedish time. Incomplete or incorrectly completed application forms will not be processed. This form may not be used to submit messages to the recipient.

Application forms are to be submitted by e-mail to:

emissioner@seb.se

or by mail to:

SEB Emissioner AB03

SE-106 40 Stockholm

Holders of Sectra AB's 2016/2019 convertibles are entitled to convert their holdings into Class B shares. Conversion to shares is permitted between December 9 and 13, 2019.

Application for conversion

The current conversion price is SEK 171.00. This price was recalculated in accordance with Section 8, paragraph G of the Terms and Conditions for Sectra AB's Convertibles due to Sectra's share redemption program that was implemented in October 2019. This recalculation will ensure that the financial compensation to the holders of convertibles in relation to the shareholders is reasonable. The final conversion price was determined in November 2019.

I hereby wish to utilize a nominal amount of SEK of my convertible debenture KV 28 B for conversion to Class B shares in Sectra AB (publ).

Securities account where the convertible debenture is registered:

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Information concerning the holder

Personal identity number/Corporate registration number	Please print clearly.	
Surname/Business name	First name	
Mailing address (street, P.O. box, etc.)	Tel:	
Postal code	City	
City and date	Signature of holder (other authorized signatory, where applicable)	

To be completed by bank office

Intermediary bank office	Executing officer, tel.
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